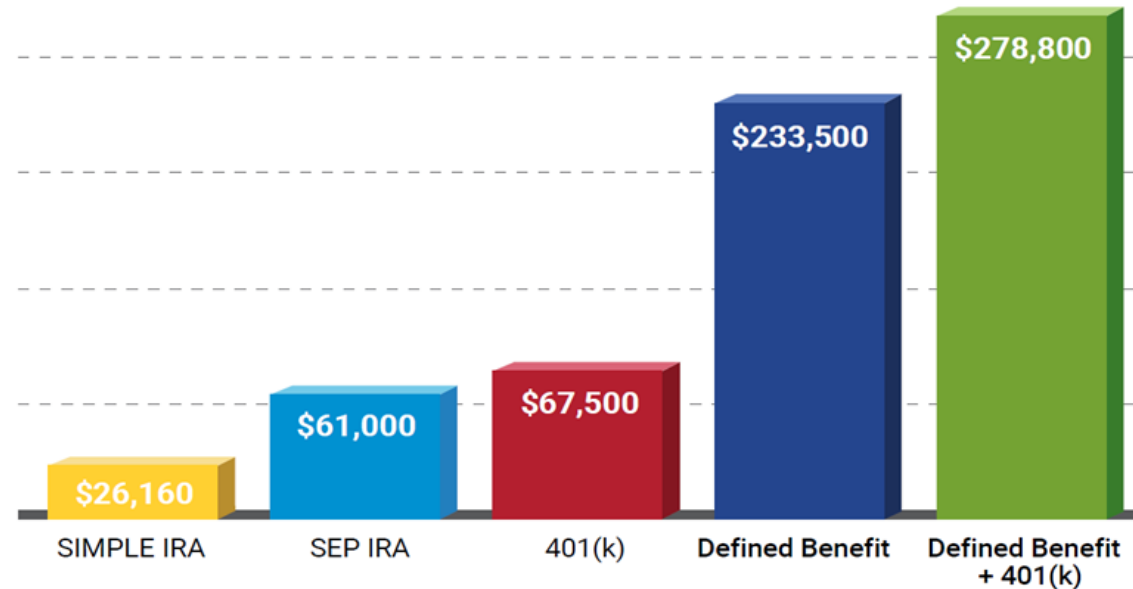


Defined Benefit vs Defined Contribution Plans

RETIREMENT PLAN SAVING LIMITS

For a Client Age 52 Earning \$305,000



*2022 plan maximum contribution limits for a 52 year-old, including "catch-up" contributions of \$3,000 for SIMPLE IRA, \$6,500 for 401(k).

Defined Contribution Plans such as SIMPLE IRA, SEP-IRA, Individual 401(k)/Profit Sharing, Regular 401(k) or Safe Harbor 401(k)/Profit Sharing

Defined Benefits Plans such as traditional [Defined Benefit](#) and [Cash Balance](#) plan.

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